

FIGURE 1

[illegible]

FIG. 2

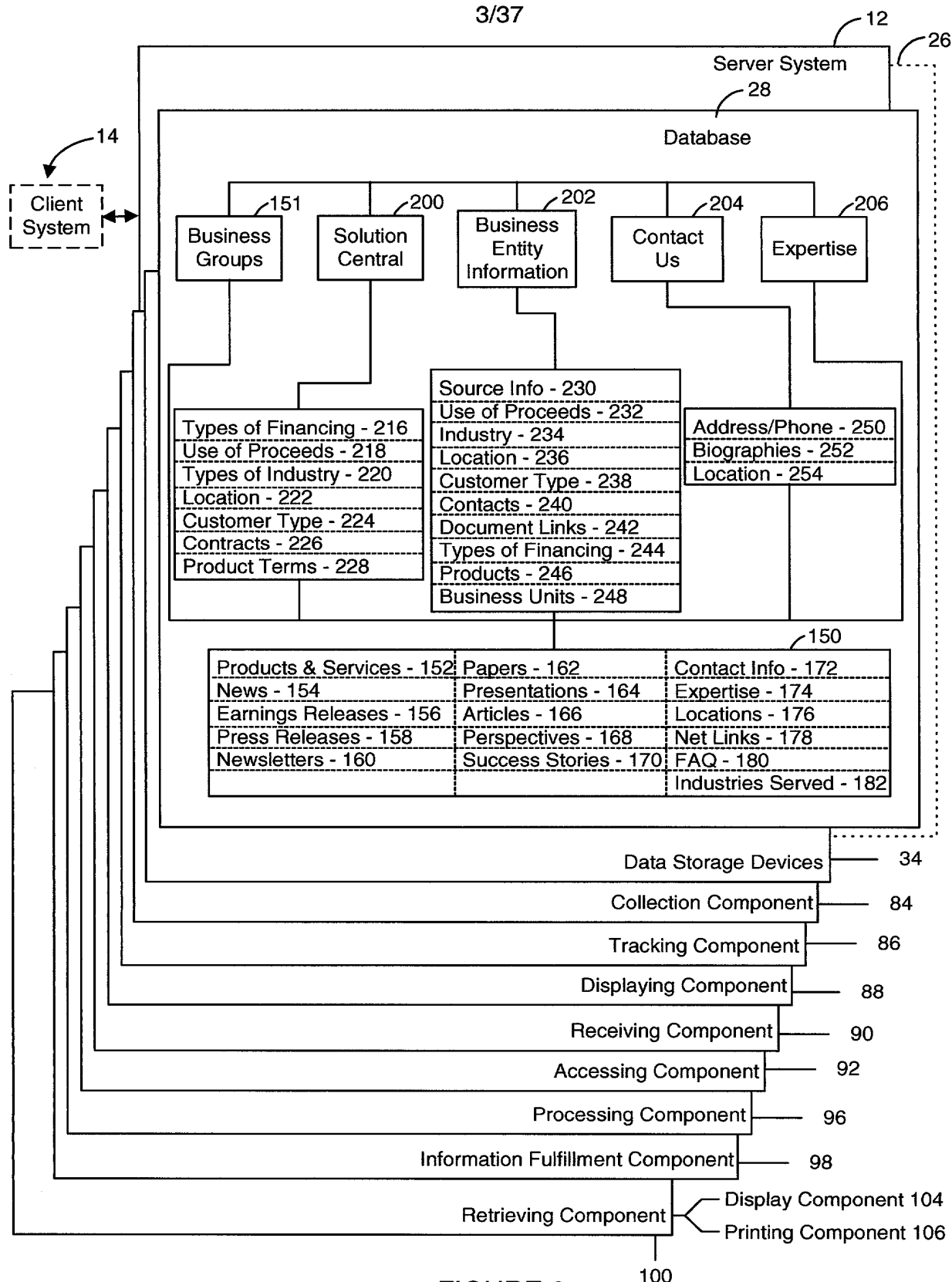


FIGURE 3

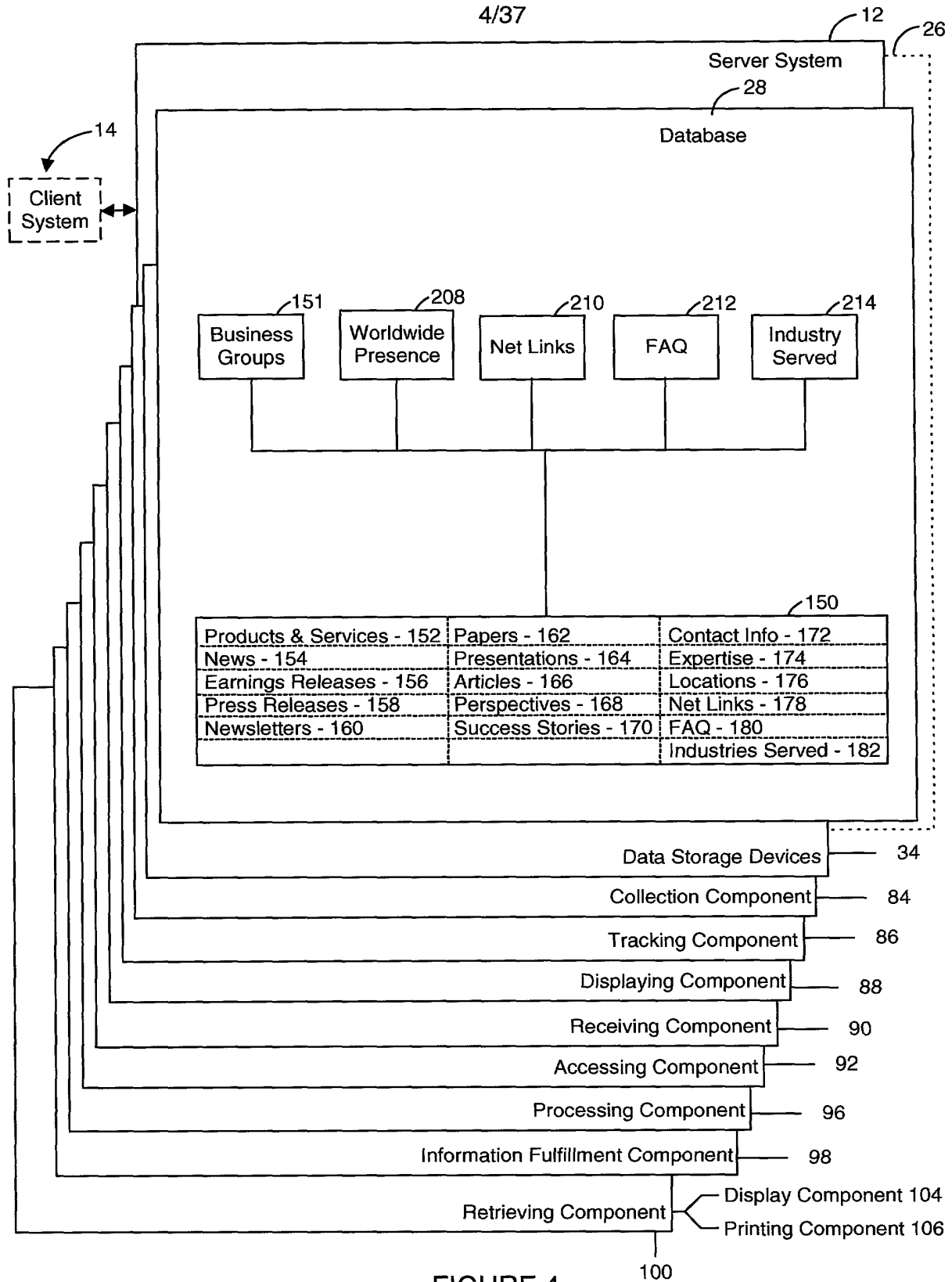


FIGURE 4

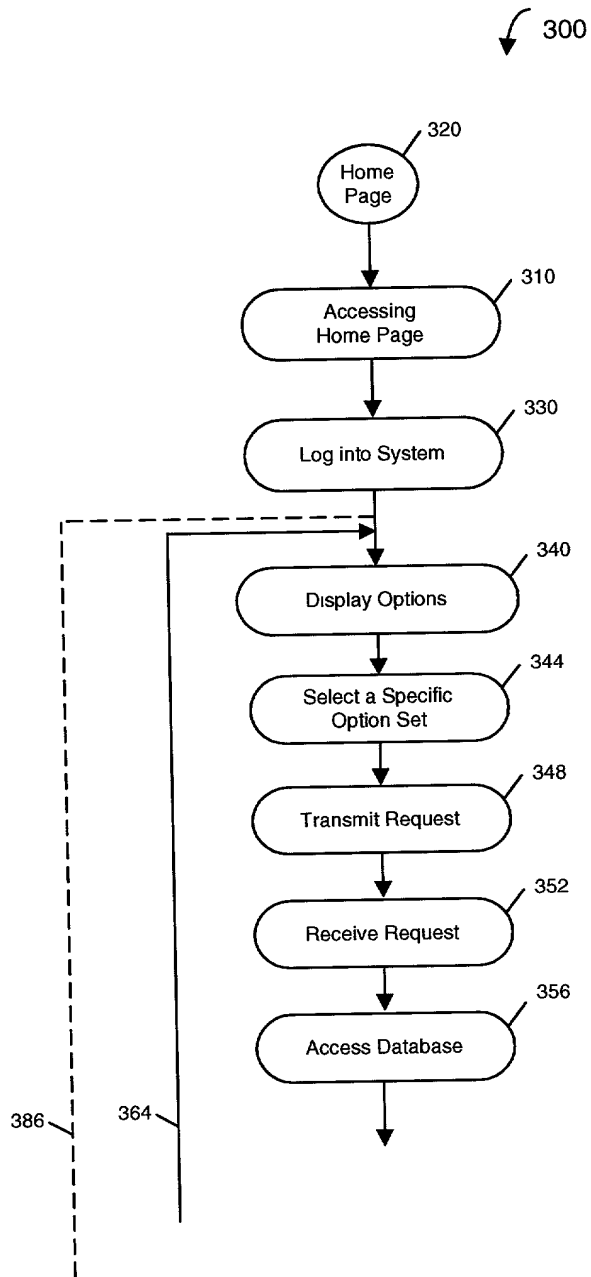


FIGURE 6

FIGURE 5

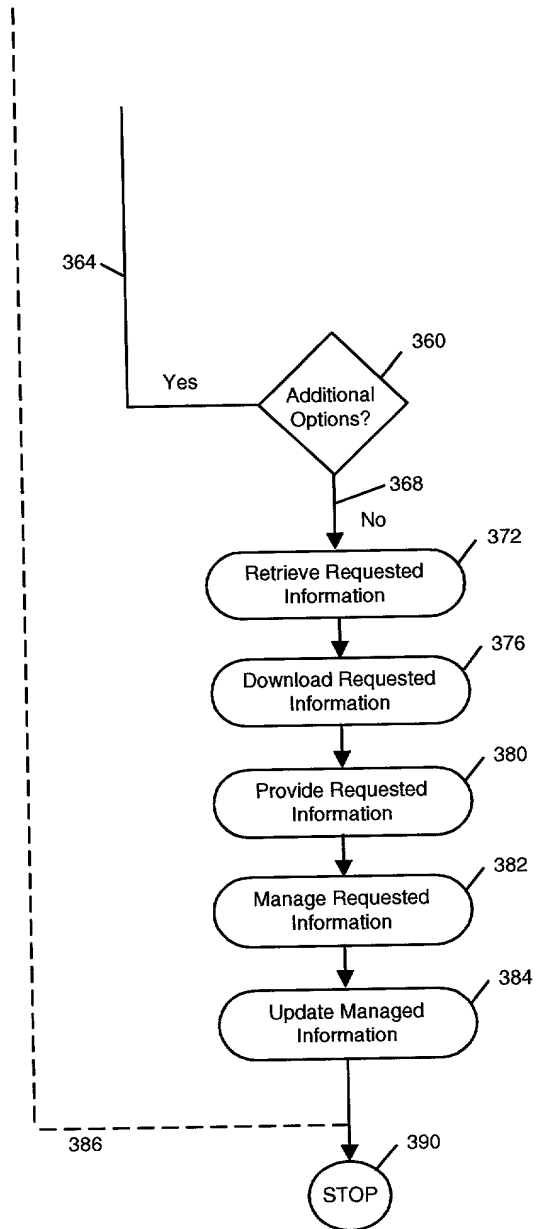
↑
FIGURE 5

FIGURE 6

7/37

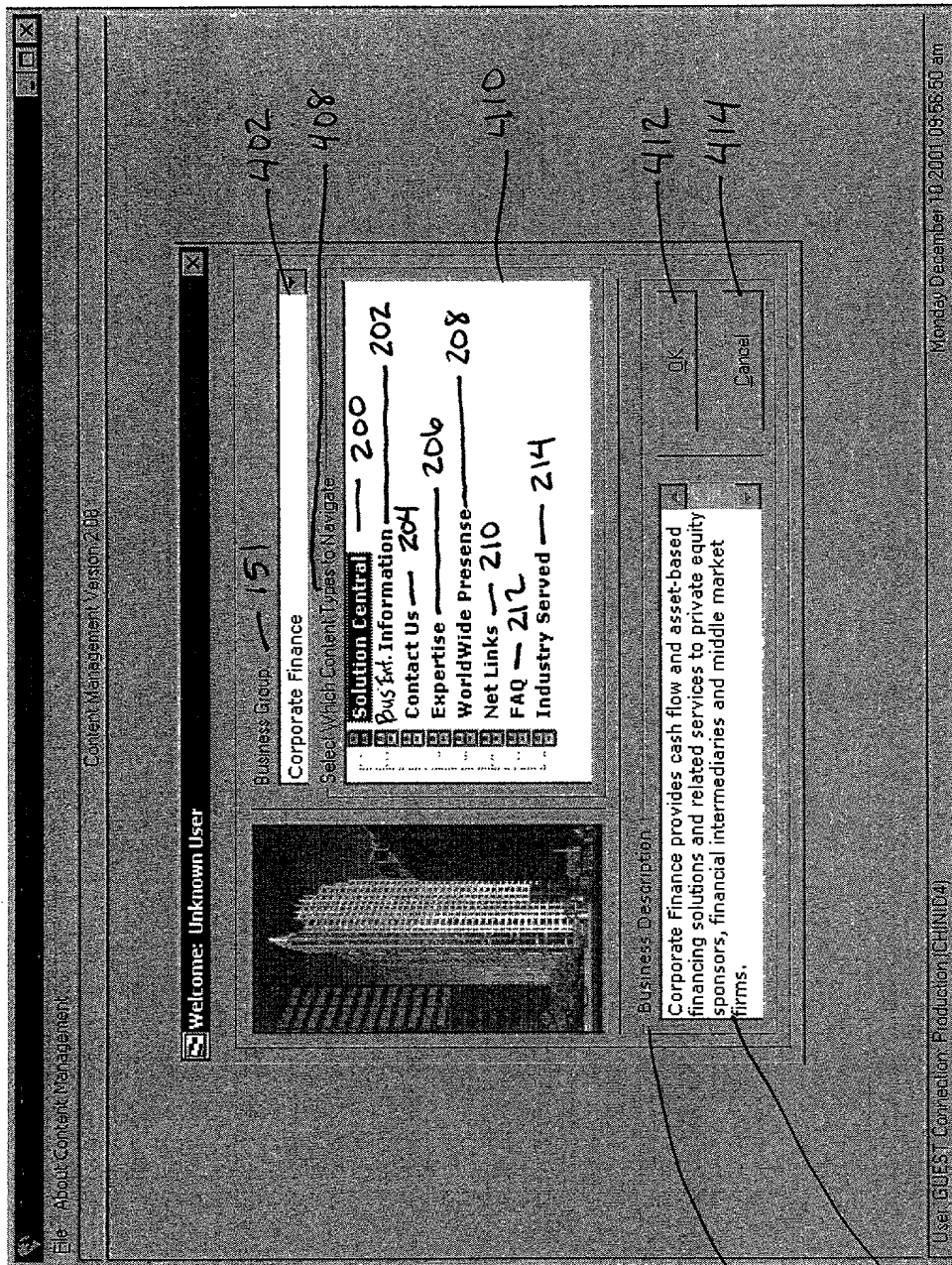


FIG. 7

854

FIG. 8

9/37

480

440

482

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Select Attribute

Types of Financing

Use of Proceeds

Types of Industry

Location

Customer Type

Contacts

Product Terms

Use of Proceeds

Fund Investing
Invoice Discounting
Leveraged Buyout/Buyout
M and A / Financial Advisory
Project Finance
Real Estate
Real Estate Acquisitions
Reverse Factoring/Supply Finance
Trader Finance
Vendor Leasing Financing
Variable Turnaround

Business Acquisition
Growth Financing
Recapitalization
Refinancing

Selected Use of Proceeds

FIG. 9

10/37

FIG. 10

500

442

502

508

504

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Types of Industry

Types of Industry

Contact Research Organization
Convenience Store/Retail Petroleum
Day Care
Dentistry
Entertainment
Grocery
Hotel/Motel
Marine
Mining
Paper
Rail

Types of Industry

Automotive
Chemicals
Energy
Food Processing
Franchise
Graphic Arts/Printing
Healthcare
Manufacturing
Media
Restaurant
Retail

Selected Types of Industry

FIG. 10

520

444

524

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Location

Locations:

N/A - Chile
N/A - Czech Republic
N/A - Denmark
N/A - France
N/A - Germany
N/A - Hong Kong
N/A - Ireland
N/A - Italy
N/A - Mexico
N/A - Netherlands
N/A - Norway

525

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Canada
United States

Selected Locations

FIG. 11

12/37

540

446

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Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Customer Type

Customer Types

Capital Markets Investor
Manufacturer or Reseller
Real Estate Developer
Real Estate Entrepreneurs
Venture Capitalist

Selected Customer Types

CEO or Executive
Equity Sponsor
Intermediary or Broker

Short Description

Long Description

FIG. 12

13/37

13/37

560

448

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Contacts

562

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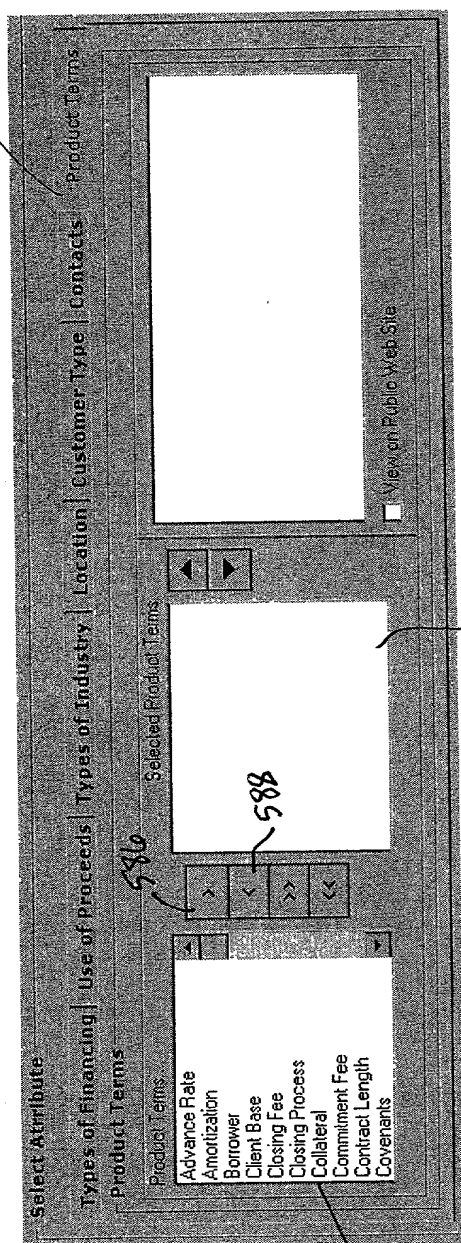
572

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Contacts	Selected Contacts	Public	Primary	Cross Link	Alternate
Elizabeth P. Albert M. R. Bruce R. Dennis R. Beth S. Randal S. Stephen B. S. Michael S. S. Carl Tr. Patty W. Todd A. W.	Nancy N. Sandia V.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Fig. 13



604

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640-4244-2007

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6/2

Select Attributes

Types of Financing | Products | Business Units |
Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Source Info

Title	No Title Available	Name	No Author Name Available
Company	No Company Available	Source	No Source Available
External Link	None		

16/37

FIG. 16

660 ✓

664

614

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Use Of Proceeds

Use of Proceeds

Business Acquisition
Construction/Renovation
Customer Credit Risk Cover
Debtor-in-Possession
Equipment Financing
Equipment Leasing
Equity Co-Investment
Factoring
Fund Investing
Growth Financing
Invoice Discounting

Selected Use of Proceeds

662

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FIG. 17

680

616

684

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686

682

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Types of Industry

Types of Industry

Aircraft - Commercial
Aircraft - Corporate
Automotive
Biotechnology
Chemicals
Construction
Contact Research Organization
Convenience Store/Retail Petroleum
Day Care
Density
Energy

Selected Types of Industry

> < >> <<

FIG. 18

19/37

700

704

618

708

706

FIG. 19

702

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Locations

Argentina
Austria
Belgium
Canada
Chile
Czech Republic
Denmark
France
Germany
Hong Kong
Ireland

Selected Locations

> < >> <<

20/37

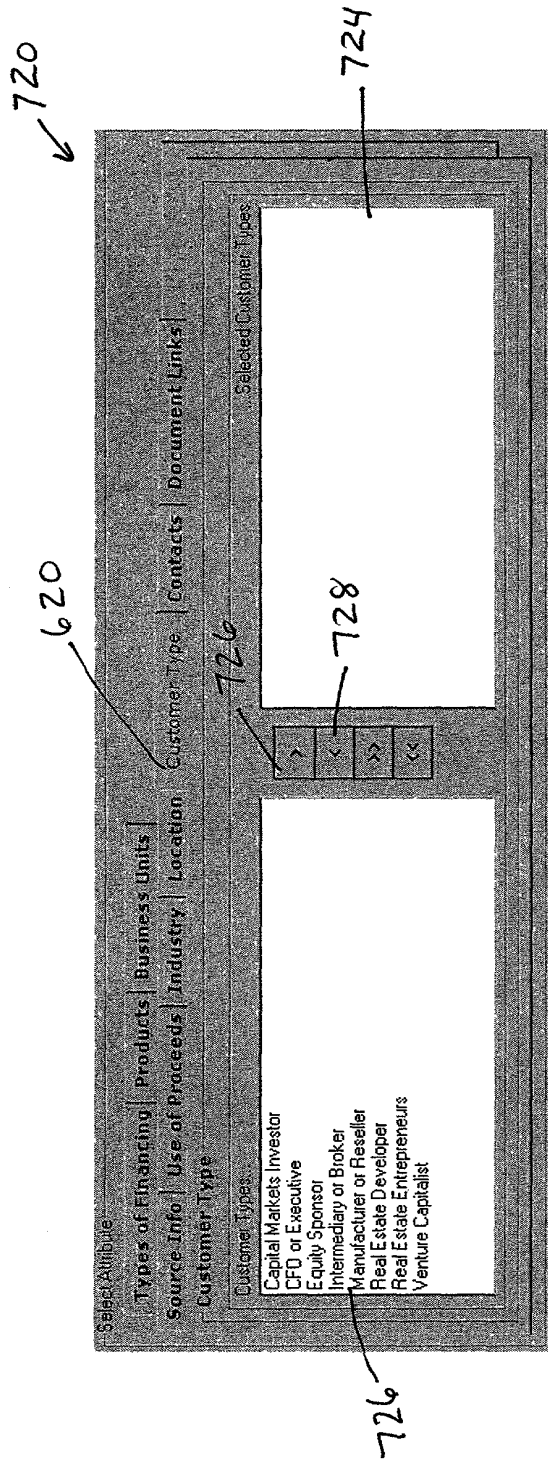


FIG. 20

21/37

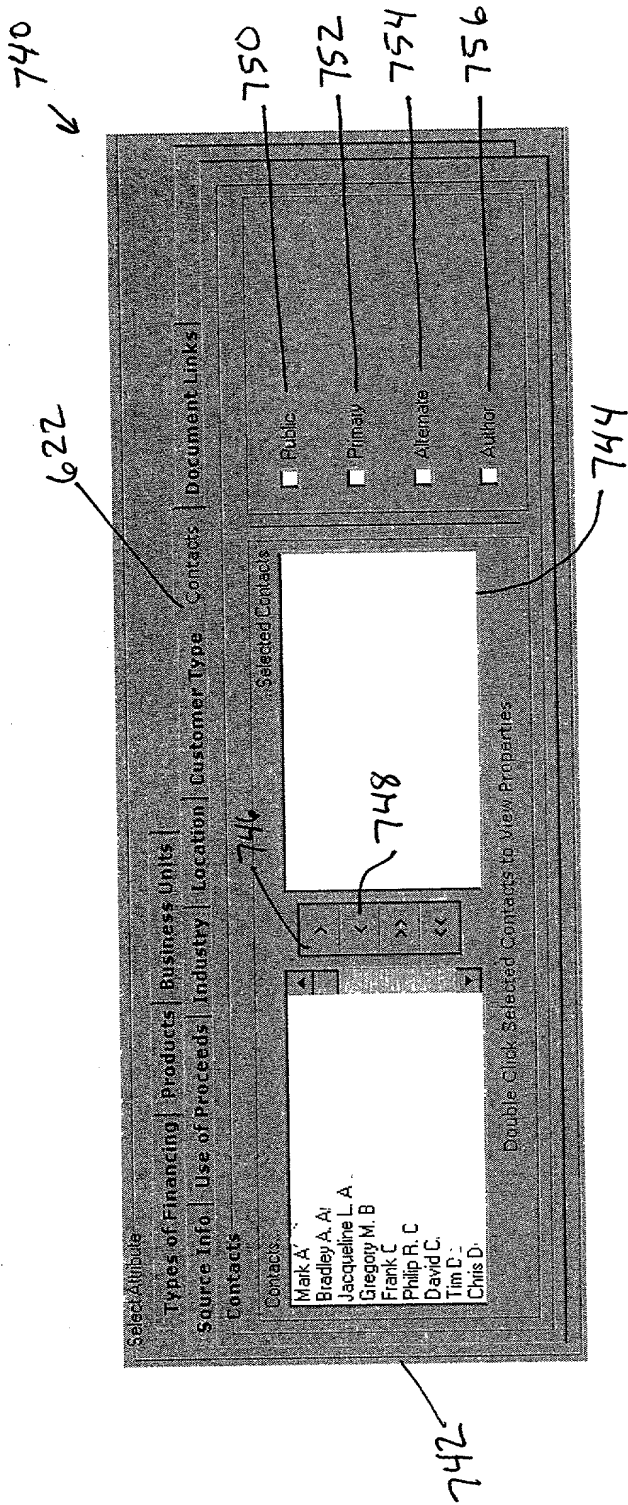


FIG. 21

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Select attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Document Links

Document Links

/documents/whitepapers.pdf
/documents/dan_11_17_99.ppt

766

768

762

FIG. 22

780

Select Attribute

Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Types of Financing | Products | Business Units

Types of Financing

Types of Financing

- Accounts Receivable Financing
- Affordable Housing
- Asset Based Financing
- Cash Flow Financing
- Collection
- Equipment Leasing/Financing
- Equity Co-investment
- Factoring
- Fund Investing
- Hotel Lending
- Lease

782

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Selected Types of Financing

FIG. 23

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Select Attribute

Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Types of Financing | Products | Business Units

Products

Capital Finance-Capital Lease - Commercial Aircraft

Capital Finance-Financial Advisory Services

Capital Finance-Synthetic Lease

Capital Finance-Operating Lease

Capital Finance-Trua Lease

Capital Finance-Mezzanine Debt

Capital Finance-Finance Lease

Capital Finance-Leveraged Lease

Capital Finance-Lease Line of Credit - Venture Finance

Capital Finance-Secured Loan - Venture Finance

Capital Finance-Senior Debt

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Selected Products

FIG. 24

FIG. 25

25/37

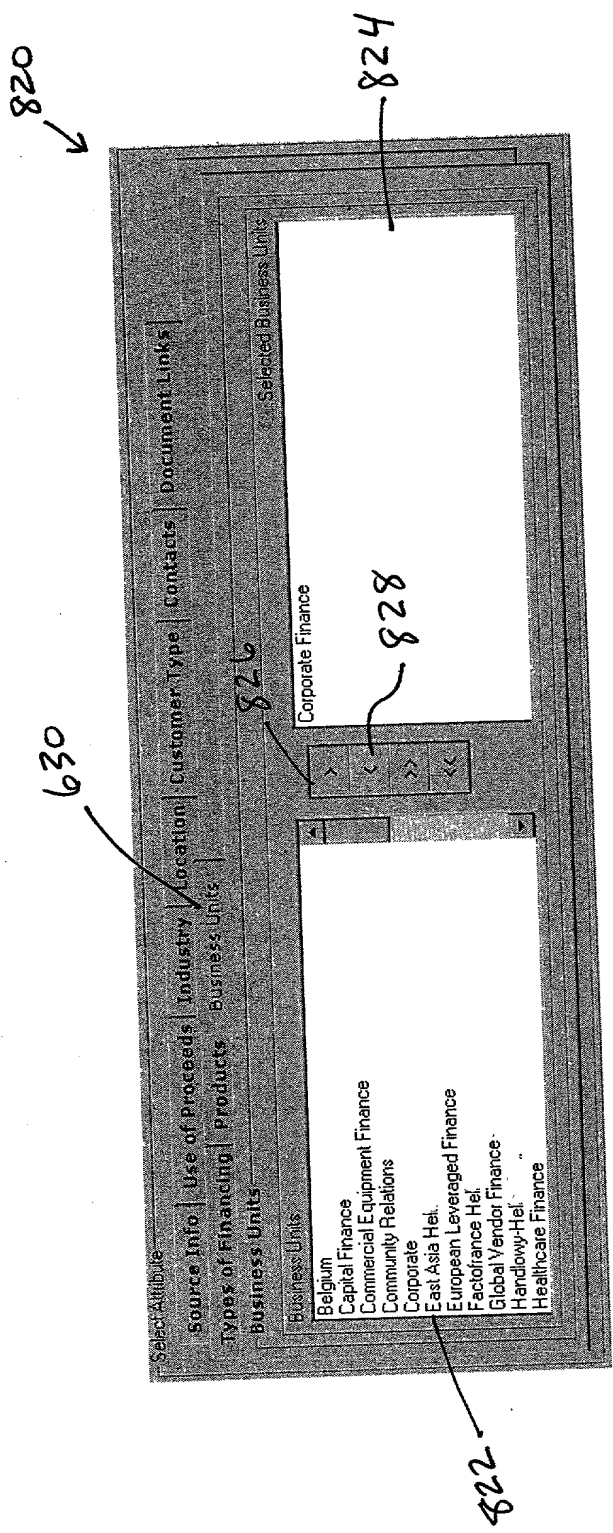


FIG. 25

26/37

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1) - [Contacts - Corporate Finance]

Content Management Version 2.08

1. Select Operation: [Update]

2. Select Contact: [Nancy]

Contact Name: [Nancy]

First Name: [Nancy]

Last Name: []

Select Attribute: [Address / Phone]

Address / Phone: [Biographies] [Location]

Address Line 1: []

Address Line 2: []

Address Line 3: []

City: []

State/Province: []

Zip Code: []

Phone: [1-866-2-HELLER]

Fax: []

Email: [nm@helle.com]

Title: []

Location/Office: [Chicago, Illinois]

Corp Exec Category: []

Corp Exec Bio Display: []

Return

Reset

Update

User: GUEST Connection: Production (CHINID4)

Monday December 10 2001 10:33:07 am

FIG. 26

860 →

852

Select Attribute

Address/Phone	Biographies	Location
Address / Phone		
Address Line 1	Phone 1-865-2-HEL	Fax
Address Line 2	Email mm k@hel . com	Zip Code
Address Line 3	State/Province	
City		

FIG. 27

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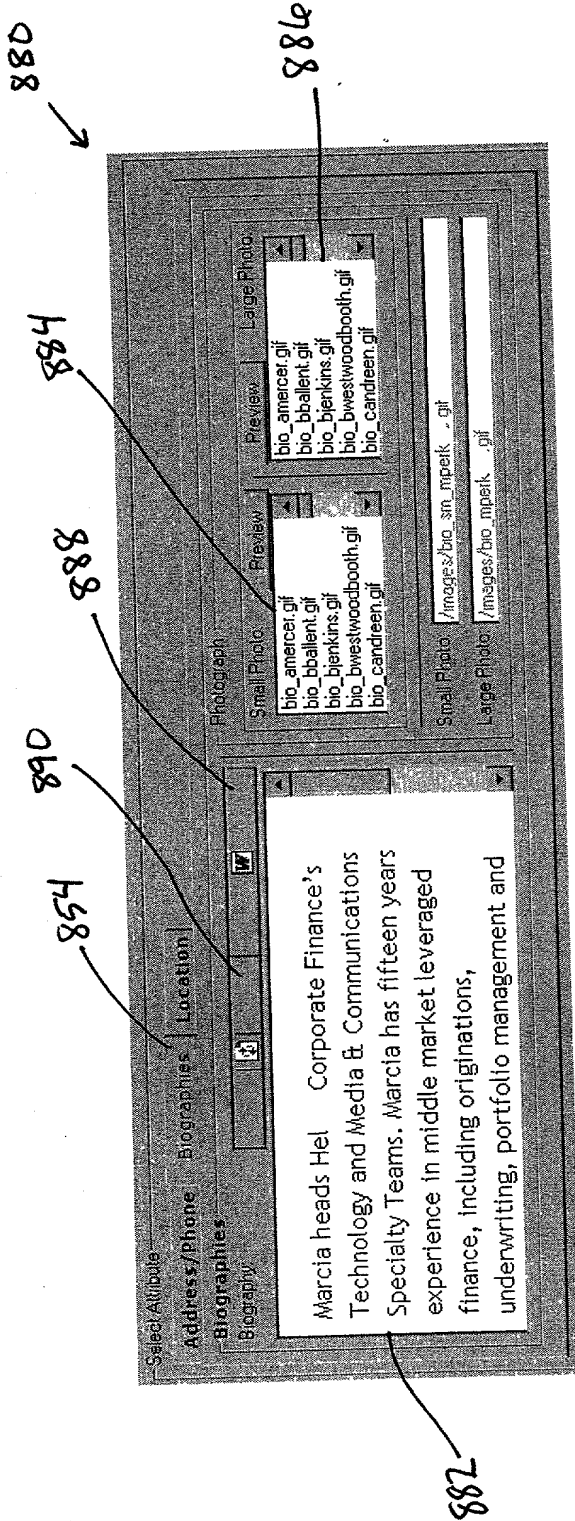


FIG. 28



FIG. 29

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Corporate Finance Expertise Entry

Content Management Version 2.008

Required Entries

Refresh/Edit

We Offer Solutions

Hel. Corporate Finance works closely with you to structure smart and innovative financing solutions from cash flow and asset-based financing, mezzanine debt, junior secured debt, to equity co-

Expertise List Entries

1. Select Operation
Update

2. Select Title from List
Content List Title

Private Equity Investment Team

Private Equity Investment Team

Content List Sort Order

Refresh/Edit

In addition to its fund investment program, Hel. Corporate Finance actively pursues equity investments as a passive partner aligned with the equity sponsor controlling the transaction:

- Co-Investments - \$2 million to \$10 million as a minority investor in transactions where

Return

Reset

Update

User: GUEST Connection: Production (CHINID4)

Monday, December 10, 2001 10:38:28 am

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FIG. 30

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[Worldwide Presence - Corporate Finance]

Content Management Version 2.08

Corporate Finance Worldwide Presence Entry

1. Select Operation:

Content:

Required Entries: ☒ Entries: ☐

Refresh/Edit:

Chicago	London
Hel' Financial, Inc. 500 West Monroe Street Chicago, IL 60661 1-866-2Hel	Hel' Financial, Ltd. European Leverage Finance 33 Lombard Street 3rd Floor London EC3V 9BQ 011 44 20 7909
Atlanta	New York
Hel' Financial, Inc. 2018 Powers Ferry Road Suite 500 Atlanta, GA 30339 1-866-2Hel	Hel' Financial, Inc. 622 Third Avenue 32nd Floor New York, New York 10017 1-866-2Hel
Boston	Philadelphia
Hel' Financial, Inc. 185 Devonshire Street Suite 1075 Boston, MA 02110	Hel' Corporate Finance (PA) Inc. Two Penn Center Plaza

Return: Paste:

User: GUEST Connection: Production (CHIND4)

Monday, December 10, 2001 10:40:42 am

FIG. 31

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962

[Net Links - Corporate Finance]

Content Management Version 2.08

Corporate Finance Net Links Entry

1. Select Operation:

2. Select Title:

Net Link:

User: GUEST Connection: Production (CHIND4) Monday, December 10, 2001 10:41:46 am

FIG. 32

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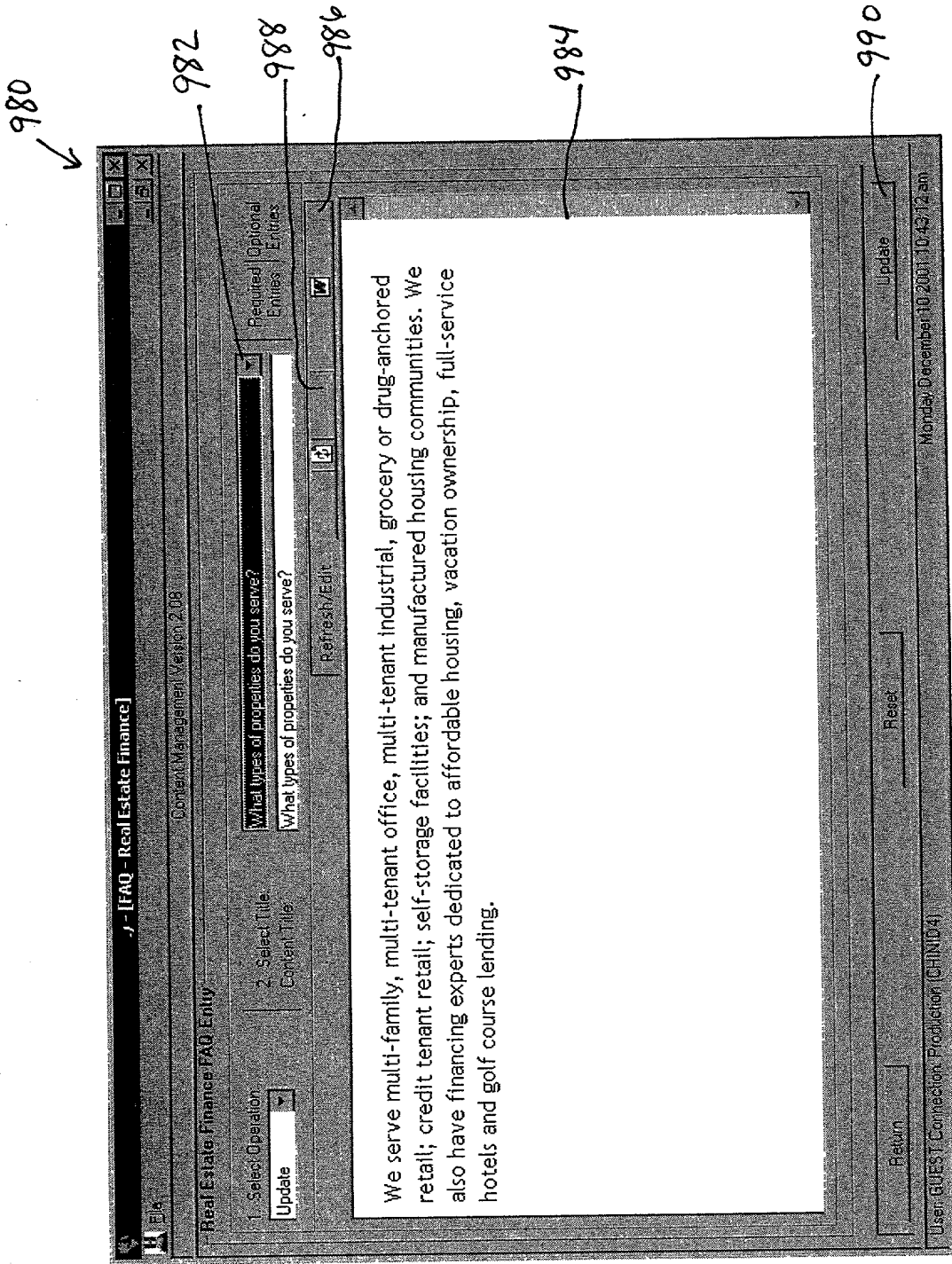


FIG. 33

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Capital Finance specializes in structured leasing and financing solutions for companies in the commercial aircraft, technology, entertainment, media, and basic industries sectors.

Capital Finance's value proposition hinges on industry and equipment expertise combined with

1014

2101

—1010

Emerging and converging media and entertainment companies start trends, set directions, create new definitions. We do the same with our financial solutions. Whether you're creating the next generation of entertainment or reshaping how people communicate, we have the structuring skills and industry expertise to provide financial solutions as creative as your enterprise.

8001

1016

FIG. 34

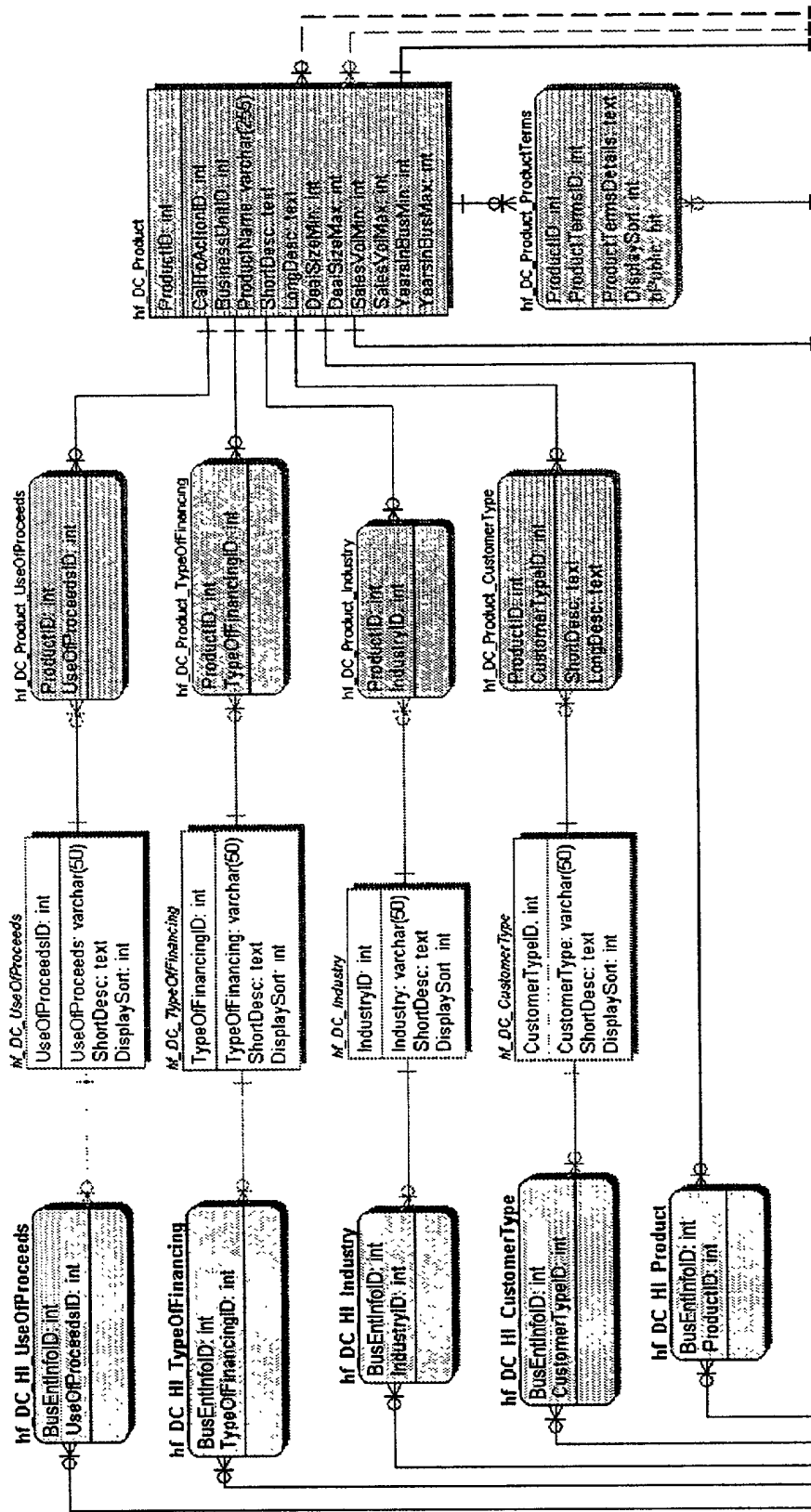


Figure 36

Figure 36

Figure 35

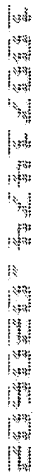
[illegible]



Figure 37